Annual Report 2014-2015





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Our 65th Year 1950/2015

Sixty Five years ago - On September 13, 1950- The Community Chest of Port Washington was established.

This event marked the beginning of what we know today as United Way. Best known as the Community Chest from Monopoly fame, this movement was also known as the United Fund adopting the red feather as a symbol of service to the community and eventually renamed as the United Way of Northern Ozaukee. The United Way of Northern Ozaukee (UWNO) has come a long way since the 1950 Community Chest of Port Washington but our goals have remained constant. Many of our founders were business leaders of the community who shared a vision of financially supporting programs that provide health and social services to the citizens of Ozaukee County. Fulfilling the dream of its early founders is still the mission of UWNO.

During this past year, our community has united to face important issues and create new opportunities. The United Way is proud to be an engaged partner in these efforts. Thanks to your help, more children are reaching academic success and learning life skills that will help them become better citizens. Families and individuals who were teetering on the financial edge are getting a hand up with tools and resources to ensure a more stable financial future, and more people are living healthier lifestyles.

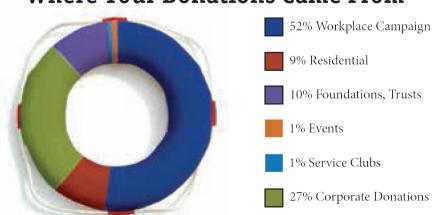
As we approach our 65th year in the community, your local United Way is moving forward with a renewed commitment to mobilize our community and help as many people as possible live a better life. We invite you to join us and be part of the movement. Together we can give back to our communities, advocate for causes we believe in, and volunteer our time and talents to improve the quality of life in Ozaukee County.

On behalf of our board and our Honorary Co-Chairs, Ruth Lansing and Warren Stumpe, we thank you for your support and trust.

Barbara Bates-Nelson

Executive Director

Where Your Donations Came From



How They Were Invested

Community Investment in Education	\$145,685 in Grants
Advocates Child Education Programs for Domestic Violence Clients	\$29,500
Balance Inc. Supported Living Programs	\$18,000
Bay-Lakes Council, Boy Scouts of America Comprehensive Youth Development	\$2,000
Big Brothers Big Sisters Community and School Based Mentoring	\$15,000
Girl Scouts of Manitou Council Girl Leadership Experience	\$2,000
Ozaukee County Jail Literacy GED/HSED Testing Program	\$4,720
Ozaukee Family Services Parent Education & Support	\$31,000
Portal, Inc. Working Towards Employment	\$31,465
Starting Point of Ozaukee Living Everyday Alcohol & Drug Free Lives	\$12,000

Community Investment in Health	\$45,500 in Grants
COPE Services, Inc. COPE Hotline	\$7,000
Interfaith Caregivers of Ozaukee County Senior Respite Care	\$16,500
Ozaukee County Circle of Friends Social & Recreational Program	\$6,000
Volunteer Center of Ozaukee County Volunteerism Program	\$16,000

Community Investment in Income	\$35,200 in Grants
American Red Cross Disaster Relief	\$200
Family Sharing of Ozaukee Food Distribution Program	\$17,500
The Salvation Army Service Extension Emergency Assistance	\$7,500
Youth & Family Project Homeless prevention	\$10,000

TOCQUEVILLE SOCIETY \$10,000 +

Charter Steel Franklin Street Holdings Port Washington State Bank

LIGHTHOUSE KEEPERS \$1500-\$9,999

Allen Edmonds Anonymous Rick Bate Photography Central File BMO Harris Bank Arno Gunther Trust Robert & Carrol Haupt Jayme Herrera **Ruth Lansing** Manitowoc Crane Elizabeth Mever Charitable Fund John Reichert Schenck S.C. Mark & Catherine Schowalter Ronald & Elizabeth Schowalter Steve & Wendy Schowalter Lenore Sprague

Michael Wood **FLAG RAISERS** \$1000-\$1499

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WE Energy Foundation

Thomas Ter Horst

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SETTLERS

\$750-\$999

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Jim & Middy Froemming

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Ann & James Noster

Iames & Jennifer Schowalter

Patricia Stockhausen

PIONEERS \$500-\$749

Deb Alt Anonymous

Anonymous

Anonymous

Anonymous

Anonymous

Ann Augustin

Barbara Bates-Nelson & Rick

Nelson

Deborah Bienlein

Douglas & Susan Bostwick

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Roberta Campbell

Renee Coulter

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Rachel Halverson

The Harbor Club Dr. Robert Henkle

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Sharbuno Jewelers

Melanie Spencer Annie Stadler

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Natalie Warther

Charles Watry

Lisa Wilkening

EXPLORERS

\$250-\$499

Melissa Acevedo Mary Albrecht

Mike Anderson

Sally Anderson Deborah Anderson

Anonymous

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Antoine, Hoeft & Eberhardt S.C.

Gerald & Anne Antoine

Mary Bath

Kenneth Bell

Jennifer Bereic

Cheryl Boldt

Janet Braby

Peter Carlson

Daniel Cavanaugh

John & Suanne Cavanaugh

Michael Cornell

Vicki Czisny

Rick Deblois

Dante & Arlene De La Pasqua Richard & Dayle Dieffenbach

Thomas Dieringer

Jack Dobson

Isabelle Dore

Jason Dzwinel

Eric Eder

Kristine Edwards

Frank Egan Jon Egron

Cheri Farnsworth

David Ferraino

Gordon & Judith Fillar

FineLine Carpentry

Fredonia Lions Club

Steven Fulton

Ricky Gaskill Gerald Gierach

Cindy Glander

Paul Grady

Jesssica Greisch

Shea Halula

Jayme Herrera

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Jon Krell

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Ralph Luedtke

Heather Mader

Deborah Manoni Brian Mayer

Rvan McMullen Thomas Meaux

Richard Michel

Peter Minns Brandon Moore **James Moore** Mary Lou & David Mueller Iames Myers Duane & Karen Nadolski Timothy Niemuth William Oberkrieser **Judith & Philip Olson** Wesley Palmer Michelle Perez Darcy McMaunus & Perry Lieuallen Carla Phillips Michelle Pike Port Washington State Bank **Employees** Quest Specialty Chemicals Phoenix Ramirez Sandra Rappold Randall Rausch **Ieff Richards** Cynthia Rindfleisch Michael Rose Matthew Rowdon Dean Sabe Michael Sauer Saukville Veterinary Clinic Mr. & Mrs. Fred Schaefer Jo Ellen Schlereth Ronald Schram Matthew Schuetz Alan Schupp Angela Sikowski Kimberly Simon Lloyd Smith Jeff Stolper Carole Stuebe Mary Survis Catherine Swartz Gina & John Taucher Ronald Theis Lina Vorpahl Eric Wagner

Dr. Michael Weber & Karen

Weber

Brian Wellnitz

George Welter Anthony Wheaton Douglas Winter Timothy Zeien Sally Ziegler **TRAILBLAZERS** \$150-\$249 Allure Salons Anchor Men's Ware Jesse Anklam Anonymous Anonymous Anonymous Scott Austin Barbara Bagles **Janice Barnard** Cathleen Bates Tina Bauer Jeffrey Baumann Steven Beason Kris Becker Bret Beckman Erik Bergan Sharon Beste James & Mary Biever Rebecca Bink Ion Bonde Courtney Borden Dan Buehler James & Mary Burmesch Michael Burmesch Sara Caswell Isidro Cordova Sara D'Ambrose Robert Dietz Marc & Grace Eernisse Greg Errard Theodore & Mary Flierl Vicki Fowler Randy Gasser Mark Grams Tara Guell Steve Guthrie Arthur Halbrooks

Warren & Bernice Haseley

Steve Hellman

Dustin Howard

Scott Hron David Hunsicker Mary Kannenberg Chris King Sue Cleary Koch Amanda Lanser Peggy Lanser Bella Lei Kathy & Jerome LeMahieu Ruth Lorge Patti Luedtke John Lynch Mark & Barb Matera Tony Matera Timothy McClone Penny Metzel Iesse Morales Mr. Movers Inc. Harry Mueller Shawn Mueller **Jennifer Panzer** Jacqueline Papenfuss Pear & Simple

Donald Roller Jack & Patti Roonev Lonie Ross Sally Savatski Gregory Schaefer John & Kelly Schafer Barb Schroeder Lori Schmit Debra Schumacher **Jay Schreurs** Jeffrey & Maureen Squire Beth & Randy Tetzlaff Ionathan Vrzal Dawn Weaver Patrick Wendt Mary Wilkosz John Zippel

Every attempt has been made to ensure accuracy. We apologize for any omissions or inaccuracies.

United Way of Northern Ozaukee , Inc. Statement of Financial Position as of March 31, 2015

Assets: Cash & Cash Equivalents \$207,248 Pledge Receivables 173,005 **Total Assets** \$380,254 Liabilities & Net Assets Accrued Liabilities \$1,973 Allocations and Designations payable \$139,142 Total Current Liabilities \$141,115 **Net Assets** Unrestricted Net Assets \$239,139 **Total Liabilities and Net Assets** \$380,254



The UWNO Board would like to take this opportunity to thank the group of people pictured above. They are representatives of our 16 Partner Agencies.

With the support of our generous United Way contributers, 23,939 people participated in their programs last year.

Again, out thanks go out to our Agencies and our contributers for their service to Ozaukee County.

Gratefully,

The UWNO Board

Gerry Antoine
Ann Augustin
Rick Bate
Don Bystricky
Mark Grams
Robert Haupt
Ben Jacobson
Mary Kannenberg
Chris King
Nal Kumar

Tony Matera
Barbara Bates-Nelson
Cindy Nierode
John Reichert
Matt Schroeder
Anne Stadler
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Karen Weber