Annual Report
2015-2016

Coming Together to Help Our Neighbors
Wow, where do I begin to thank the many people who came together and helped make this year such a success. This annual report lets the “numbers tell the story” as it highlights the impact made possible by hundreds of people working together in the community. Thanks to our donors, volunteers, business leaders, partner agencies and board for your investment of time, talent and resources you dedicated to our organization for our community.

It is with deep gratitude that we celebrate a caring community and a great campaign. A big thanks to our campaign volunteers and campaign leadership- Cheri Farnsworth and Jill & Rick Bunting.

For me personally, the things that make me passionate about giving my time, money and love for community is the ability to improve lives and get people working together in better ways. The United Way campaign is an important part of what we do, but it’s not the only thing. The outcome of improving lives through effective programs is the real value of United Way.

- Barbara Bates-Nelson

Where Your Donations Came From

- 37% Workplace Campaign
- 11% Residential
- 32% Foundations, Trusts
- 1.3% Events
- .8% Service Clubs
- 18% Corporate Donations

How They Were Invested

Community Investment in Education $77,330 in Grants
- Bay-Lakes Council, Boy Scouts of America
  Comprehensive Youth Development $750
- Big Brothers Big Sisters
  Community and School Based Mentoring $12,000
- Girl Scouts of Manitou Council
  Girl Leadership Experience $750
- Ozaukee County Jail Literacy
  GED/HSED Testing Program, Computer Curriculum $4,830
- Ozaukee Family Services
  Parent Education & Support $34,000
- Portal, Inc.
  Working Towards Employment $25,000

Community Investment in Health $100,200 in Grants
- Advocates
  Children's Programs $20,000
- Balance, Inc.
  Supported Living Programs $10,000
- COPE Services, Inc.
  COPE Hotline $10,000
- Interfaith Caregivers of Ozaukee County
  Senior Respite Care & Volunteer Training $23,700
- Ozaukee County Circle of Friends
  Social & Recreational Program $6,000
- Starting Point of Ozaukee
  Living Every Day with Alcohol and Drug Free Lives $17,500
- Volunteer Center of Ozaukee County
  Volunteerism Program $13,000

Community Investment in Income $52,200 in Grants
- Advocates
  Homeless Prevention $30,500
- American Red Cross
  Disaster Relief $200
- Family Sharing of Ozaukee
  Food Distribution Program $14,000
- The Salvation Army
  Service Extension Emergency Assistance $7500
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<tr>
<th>TOCQUEVILLE SOCIETY</th>
<th>$10,000 +</th>
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<td>Arno Gunther Trust</td>
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<td>Charter Steel</td>
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<td>Port Washington State Bank</td>
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<td>Mary Jane Stern Estate</td>
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<th>LIGHTHOUSE KEEPERS</th>
<th>$1500-$9,999</th>
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<td>100+ Caring Women</td>
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<td>Anthem Foundation</td>
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<td>BMO Harris Bank</td>
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<td>Caterpillar Foundation</td>
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<td>Robert Churchill</td>
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<td>Sargento Foods Inc.</td>
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<td>Ronald &amp; Elizabeth Schowalter</td>
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<th>SETTLERS</th>
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<td>Barbara Bates-Nelson &amp; Rick Nelson</td>
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<td>Amy Bloecher</td>
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<td>Patricia Stockhausen</td>
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<td>Twisted Willow</td>
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<td>Belgium Lions Club</td>
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<td>Linda Chaloupka</td>
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United Way of Northern Ozaukee, Inc.
Statement of Financial Position
as of March 31, 2016

Assets:
- Cash & Cash Equivalents $183,325
- Pledge Receivables $218,745
- Total Assets $402,070

Liabilities & Net Assets:
- Accrued Liabilities $2,016
- Allocations & Designations Payable $157,200
- Total Current Liabilities $159,216

Net Assets:
- Unrestricted Net Assets $242,854
- Total Liabilities & Net Assets $402,070

Every attempt has been made to ensure accuracy. We apologize for any omissions or inaccuracies.
The Board of Directors of United Way of Northern Ozaukee County Thanks you for your generosity.

Gerry Antoine
Ann Augustin
Rick Bate
Don Bystricky
Mark Grams
Robert Haupt
Ben Jacobson

Mary Kammenga
Emily Kapszukiewicz
Chris King
Nal Kumar
Tony Matera
Craig Modahl
Cindy Nierode

John Reichert
Matt Schroeder
Anne Stadler
Sri Vasudevan
Ron Voigt
Dr. Michael Weber
Karen Weber

“We make a living by what we get, but we make a life by what we give.”

Each of us has the opportunity to spend our time and resources to make our little corner of the world a better place. It has truly been our pleasure to serve as honorary campaign co-chairs this past year. we feel blessed to work alongside such kind, caring and generous people from our community. Together we feed the hungry, shelter the homeless, lift up those with a disability, protect those who have been victimized, and heal the broken hearted. We respond to crisis when and where it happens in our community. We make a life - and sometimes save a life - by what we give!

Thank you to all who make our community a better place by supporting the United Way of Northern Ozaukee.

Cheri Farnsworth, Richard and Jill Bunting
Honorary Co-chairs 2015-16 Campaign