



PROVIDING STRENGTH & HOPE TO OUR COMMUNITY

2021-22 ANNUAL REPORT



**United Way
of Northern Ozaukee**

LIVING UNITED FOR A BETTER COMMUNITY

A MESSAGE FROM THE BOARD PRESIDENT & EXECUTIVE DIRECTOR

It's been tough to live as a community in the last couple years. We have been sheltered from one another for our own health and for the health of our community. We have struggled with loss, illness, uncertainty, isolation and so much more. We have had to come to terms with sacrifice for the health and wellbeing of others in ways most of us haven't experienced before.

And yet, as we went through this pandemic together as a community, we have also found our need and our desire to be together, to share our lives and to take care of one another. We have recognized in tangible ways that being a community requires individual action and responsibility. We know how essential it is to be an engaged part of our community and to support our neighbors. We have found that strength and hope live nearby and that we ourselves are the strength and hope that is needed everyday.

We have shown that we can **LIVE UNITED** for a better, healthier and stronger community.

Please help us move forward together stronger, healthier and united.



Craig Modahl
Board President



Barbara Bates-Nelson
Executive Director

"Our response and strength as a community must be greater than our collective trauma.

This is the way out of the darkness."

Amanda Didier

Lakeshore Regional Child Advocacy Center

"Our budget for staffing increased by 32% — an amount that is hard to make up. Thanks to United Way of Northern Ozaukee, we are able to fund services with their generous gifts, giving us more flexibility to meet staffing salaries."

Barb Fischer

Advocates of Ozaukee

NAVIGATING A CHALLENGING YEAR

For too many local nonprofits and the families they serve, the pandemic continues to take a toll. For those who were struggling prior to the crisis, the road to recovery will be particularly long. At the same time, nonprofits and their employees are working hard to deliver more services with far fewer resources.

NONPROFIT CHALLENGES

- Increased labor costs
- Staffing shortages and difficulty hiring
- Loss of volunteers
- Higher stress and anxiety among staff
- Emotional and physical exhaustion

COMMUNITY CHALLENGES

- Increased trauma due to violence
- Surging housing costs causing instability
- Increase in complexity of issues
- Mental health challenges
- Increase in addiction among youth and adults
- Strain on families' household budgets with rising costs of basic needs

2021 HIGHLIGHTS IN THE FIGHT FOR HEALTH, EDUCATION AND FINANCIAL STABILITY



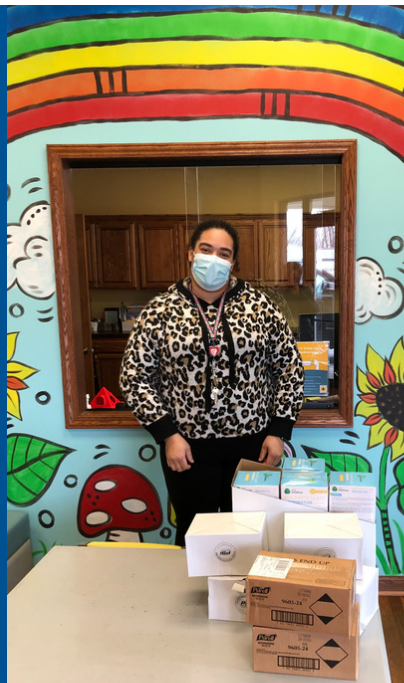
122 neighbors received rent assistance to avoid a housing crisis. 4,268 individuals and families received fresh, healthy food.



146 Ozaukee County children participated in Big Brothers Big Sisters' mentoring program. 98% improved in resisting negative peer pressure and engaging in risky behavior.



Interfaith Caregivers provided a lifeline to 200 seniors to maintain their independence by providing free transportation to medical appointments, grocery shopping and a friendly face to do a wellness check.



MEETING IMMEDIATE NEEDS & CREATING LONG-TERM SOLUTIONS



EDUCATION

- **Adult Literacy Program**
One-on-one tutoring **\$10,103**
- **Big Brothers Big Sisters**
Mentoring program **\$20,168**
- **Ozaukee Jail Literacy Program**
Educational opportunities for incarcerated adults to improve literacy and/or earn their GED **\$4,000**
- **Ozaukee Family Services**
Parent education and support for youth mental health services **\$32,000**

Total Education Funding: \$66,271

FINANCIAL STABILITY

- **Advocates of Ozaukee**
Homelessness prevention program **\$50,000**
- **Family Sharing**
Food distribution **\$18,000**
- **Portal**
Employment services and support **\$29,000**

**Total Financial
Stability Funding:
\$97,000**



HEALTH

- **Advocates of Ozaukee**
Children's program **\$25,050**
- **Advocates of Ozaukee**
Community services navigator program **\$26,000**
- **Balance**
Inclusive, robust activity program for adult family homes **\$20,789**
- **Interfaith Caregivers of Ozaukee**
Transportation and mobility program **\$24,050**
- **Lakeshore Regional Child Advocacy Center**
Trauma-informed care for children and families **\$15,000**
- **NAMI of Ozaukee**
Monthly socialization events for individuals living with mental illness **\$2,000**
- **Sirona Recovery**
COPE emotional support hotline **\$16,500**

Total Health Funding: \$129,389

New in 2021: Community Services Navigator

Through partnerships with key social service agencies, we are positioned to more effectively identify and connect at risk families and individuals with personalized care and support.



BOARD OF DIRECTORS

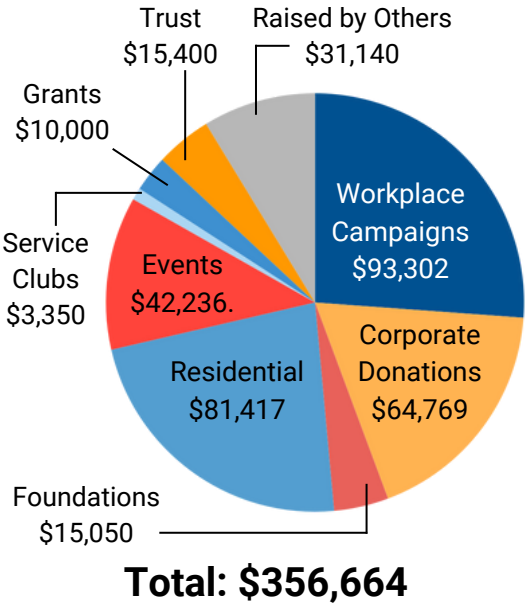
Front Row: Craig Modahl, Barbara Bates-Nelson

Middle Row: Michael Weber, Megan Joecks, Cindy Nierode, Sri Vasudevan, Grace Eernisse, Karen Weber

Back Row (left to right): Tom Carson, Bob Haupt, Bryn Theisen, Don Bystricky

Not Pictured: Gerry Antoine, Tony Matera, Wilma Bonaparte, Jack Linehan, Jonathan Neulreich, Annie Stadler

2021-22 Donation Amounts



UNITED WAY OF NORTHERN OZAUKEE	Statement of Financial Position as of March 31, 2022
ASSETS	
Cash & Cash Equivalents	\$ 310,894
Pledge Receivables	\$124,713
Other Assets	\$14,179
Total Assets	\$ 449,786
LIABILITIES & NET ASSETS	
Accrued Liabilities	\$1,115
Allocations & Designations Payable	\$219,875
Total Current Liabilities	\$220,990
NET ASSETS	
Unrestricted Net Assets	\$228,796
Total Net Assets	\$228,796
Total Liabilities & Net Assets	\$449,786

HOPE IS LIKE THE SUN, WHICH AS WE JOURNEY TOWARD IT, CASTS THE SHADOW OF OUR BURDEN BEHIND US

We are grateful that so many corporate partners, individual donors and volunteers supported our mission. United, we can tackle challenges that no one organization or person can solve alone. **Thanks to you, we raised \$356,664 to strengthen the Ozaukee County community.**

THANK YOU TO ALL DONORS, BIG AND SMALL. TOGETHER WE MAKE A DIFFERENCE IN THE LIVES OF MANY!

TOCQUEVILLE SOCIETY **\$10,000+**

Advocate Aurora Health
BMO Harris
Charter Steel
Arno Gunther Trust
Robert & Carroll Haupt
Port Washington State Bank
WE Energies Foundation

LIGHTHOUSE KEEPERS **\$9,999-1,500**

Anonymous
Allen Edmond Employees
Barbara Bates-Nelson &
Rick Nelson
Lynn & Dan Benning
Thomas Bruns
Chocolate Chisel
D.D. Williamson
DigiCorp
Jason & Julie Dzwinel
Barb Fischer
Shirli Flack
Pat & Linda Foy
Joseph & Joanne Graf
Harbor City Plumbing
Robert & Ruth Henkle
Tom & Nancy Holley
Herb Kohl Philanthropies

Kohler Company &
Employees
Mile Rock Site Solutions
Meadowlark Storage
Craig & Sandy Modahl
Wes Palmer
Cindy & Robin Nierode
Holly Ryan
Sargento
Carol Schneider, SEEK Inc.
James & Jennifer
Schowalter
Mark & Cathy Schowalter
Ron & Betty Schowalter
Steve & Wendy Schowalter
Michael Wood
Mark & Judy Ziebell

FLAG RAISERS **\$1,499-1,000**

Anonymous
Anonymous
Aegis Corporation
Jason Aleknavicius
A.N. Ansay & Associates
Jim & Chris Asplin
Baird
Mr. & Mrs. Craig Beecher
Belgium Lions Club
Robert & Janice Blazich
John & Suanne Cavanaugh

James & Teresa Charewicz
Tom Christman
Amy Craft
Dario De Maria
Andre Deriaz
Design House
Jon Edgren
Marc & Grace Eernisse
Dan & Margot Griesbach
Chad Hendrickson
Mal & Jill Hepburn
Mary & Chris Karnitz
Kelley Family Fund
Nancy Klever
Mary Fran Lepaske
Scott Leutenegger
Levy & Levy
Ellen MacFarlane
Carolyn McAllister
Doug & Vicky McManus
Greg Miller
Kathy & Tom Mlada
Port Washington Saukville
Rotary Club
Kimberly Palleon
Eric & Jan Rathgeber
Paul & Jan Schueller
Melanie Spencer
Jo Ann Stade
Eric Stelter
Bryn Theisen
Kurt Theune

James Quick
Patricia Watson
Janice Watson &
Alfred Lustig
Margaret Yungbluth
Peter Zingelman

SETTLERS
\$999-600

Mary Albrecht
Anonymous
Anonymous
Anonymous
Anonymous
Baird
Rick Bauman
Kate & Jason Bechen
Kris & Jill Becker
Dr. Wilma Bonaparte
Amy Bloecher
Millie Brazeau
Joyce & Scott Brost
D Buchholtz, CSM, LLC
Commerce State Bank
Mark Doll, Professional
Services
Gary Dunco
Michael Eliszewski
Scott Engel
Jim & Middy Froemming
Dave Hunsicker
Megan Joecks
Amy Kauper
Karen Lanser
John Long
Penny Mentzel
Barbara Swietlik-Metz
Charlyn Peterson
Robert Platteter
Bart Reimer
Mike Sauer
Annie Stadler
Kathie Tikkanen
Pat Weidert

PIONEERS
\$599-300

Michael & Heidi Anderson
Glen & Celeste Arnold
Gerald & Anne Antoine
Antoine, Hoeft & Eberhardt
Associated Bank
Daniel & Karen Becker
Jamie Bernhardt
Anna Bluma
Cheryl Boldt
Barry Boline
Cortney Borden
Dr. Douglas &
Susan Bostwick
Luanne Boyle
Donna & Michael Burmesch
Donald & Kathleen Bystricky
Caterpillar Foundation
Zachary Chandre
Dr. James Coggins
Tom & Lora Didier
Drews True Value
Lisa Dietrich
Carissa Ellmauer
Judith Ann Fillar
April Finger
Robert Frisque
David Franks & Louise
Mollinger
Fredonia Lions Club
Kathleen & Jeffrey Fuller
Todd & Kathy Gordon
Douglas & Janine Graham
Joe & Erin Gutmiedl
Mark & Julie Harrington
Shelly Hartmann
Bill & Mary Henkle
James Hintz
Nicole Jozowski
Jill Kaplan
Renee Keranen
Brent Kerbel
Jeff & Susan Killey
Chris King
Kate Klement
Ron Knaus
Christy Knowles
John Krell
Al & Judy Krier
Krista Marie Krueger
Monica Lewein
Ruth Lorge
Paula Loyas
Adrianne Luft

Adam Manke
Tom & Deb Manoni
Charles McCarthy
Cheryl McDermott
Jay McMahon
Paul & Wendy Melotik
Cari Ann Mihalko
Bill & Pat Moren
Denise Morrison
David Mowry
Mary Lou & David Mueller
Jim Myers
Karen Susan Navis
Neuens Fredonia Lumber
Judith Olson
Dennis & Christine Ott
Michael Ott
Pear & Simple
Mitch Pezanoski
Carla Phillips
Port Washington Lions Club
Ron Prom
Jeff Richards
Tecwyn Roberts
Desmond Robinson
Jennifer & John Rothstein
Tom & Judy Saeger
Ptryk Schmeling
Chanel Schmidt
Jay Schreurs
Nicholas Schultz
Alan Schupp
Audrey Smolinski
Nick & Patti Spencer
Jeff & Maureen Squire
Allan Starkman
Carole Stuebe
John & Gina Taucher
Angela Ter Maat
Stella Terry
Ron Theis
Jason Traxel
Sandra Trestall
Uselding Painting
Steven Vasquez
SRI & Joyce Vasudevan
Karen & Jim Vollmar
von Briesen & Roper
Lina Vorpahl
Jon Vrzal
Eric Wagner
Sara Weninger
Dave Wickesberg



SERVING OUR COMMUNITY TOGETHER

United Way of Northern Ozaukee is a collaborator and resource to many nonprofits. In addition to awarding program grants, UWNO provided over 400 gift cards totaling over \$10,000 to seven nonprofits to help at risk families during the holiday season. Gift cards from Meijer, Piggly Wiggly, Pick N Save, Walmart, Walgreen, Kwik Trip and Casey's helped families cover basic needs during the holidays.

To learn more about how we serve as a conduit for our 12 nonprofit partners all year round, follow United Way of Northern Ozaukee on Facebook.

WHAT'S RAISED HERE STAYS HERE

Over **7,056** Ozaukee County residents benefited from United Way funded programs in 2021-22



United Way
of Northern Ozaukee

To volunteer, visit volunteerozaukee.org
To donate, visit unitedwayno.org