PROVIDING STRENGTH & HOPE TO OUR COMMUNITY

2021-22 ANNUAL REPORT

United Way of Northern Ozaukee
It’s been tough to live as a community in the last couple years. We have been sheltered from one another for our own health and for the health of our community. We have struggled with loss, illness, uncertainty, isolation and so much more. We have had to come to terms with sacrifice for the health and wellbeing of others in ways most of us haven’t experienced before.

And yet, as we went through this pandemic together as a community, we have also found our need and our desire to be together, to share our lives and to take care of one another. We have recognized in tangible ways that being a community requires individual action and responsibility. We know how essential it is to be an engaged part of our community and to support our neighbors. We have found that strength and hope live nearby and that we ourselves are the strength and hope that is needed everyday.

We have shown that we can **LIVE UNITED** for a better, healthier and stronger community.

Please help us move forward together stronger, healthier and united.

“**Our budget for staffing increased by 32% — an amount that is hard to make up. Thanks to United Way of Northern Ozaukee, we are able to fund services with their generous gifts, giving us more flexibility to meet staffing salaries.**”

Barb Fischer
Advocates of Ozaukee

“**Our response and strength as a community must be greater than our collective trauma. This is the way out of the darkness.**”

Amanda Didier
Lakeshore Regional Child Advocacy Center
For too many local nonprofits and the families they serve, the pandemic continues to take a toll. For those who were struggling prior to the crisis, the road to recovery will be particularly long. At the same time, nonprofits and their employees are working hard to deliver more services with far fewer resources.

**NONPROFIT CHALLENGES**

- Increased labor costs
- Staffing shortages and difficulty hiring
- Loss of volunteers
- Higher stress and anxiety among staff
- Emotional and physical exhaustion

**COMMUNITY CHALLENGES**

- Increased trauma due to violence
- Surging housing costs causing instability
- Increase in complexity of issues
- Mental health challenges
- Increase in addiction among youth and adults
- Strain on families’ household budgets with rising costs of basic needs

**2021 HIGHLIGHTS IN THE FIGHT FOR HEALTH, EDUCATION AND FINANCIAL STABILITY**

- 122 neighbors received rent assistance to avoid a housing crisis. 4,268 individuals and families received fresh, healthy food.

- 146 Ozaukee County children participated in Big Brothers Big Sisters' mentoring program. 98% improved in resisting negative peer pressure and engaging in risky behavior.

- Interfaith Caregivers provided a lifeline to 200 seniors to maintain their independence by providing free transportation to medical appointments, grocery shopping and a friendly face to do a wellness check.
EDUCATION

- Adult Literacy Program
  One-on-one tutoring
- Big Brothers Big Sisters
  Mentoring program
- Ozaukee Jail Literacy Program
  Educational opportunities for incarcerated adults to improve literacy and/or earn their GED
- Ozaukee Family Services
  Parent education and support for youth mental health services

Total Education Funding: $66,271

FINANCIAL STABILITY

- Advocates of Ozaukee
  Homelessness prevention program
- Family Sharing
  Food sharing
- Portal
  Employment services and support

Total Financial Stability Funding: $97,000

HEALTH

- Advocates of Ozaukee
  Children's program
- Advocates of Ozaukee
  Community services navigator program
- Balance
  Inclusive, robust activity program for adult family homes
- Interfaith Caregivers of Ozaukee
  Transportation and mobility program
- Lakeshore Regional Child Advocacy Center
  Trauma-informed care for children and families
- NAMI of Ozaukee
  Monthly socialization events for individuals living with mental illness
- Sirona Recovery
  COPE emotional support hotline

Total Health Funding: $129,389

New in 2021:
Community Services Navigator
Through partnerships with key social service agencies, we are positioned to more effectively identify and connect at risk families and individuals with personalized care and support.
Statement of Financial Position as of March 31, 2022

**ASSETS**
- Cash & Cash Equivalents: $310,894
- Pledge Receivables: $124,713
- Other Assets: $14,179
- **Total Assets**: $449,786

**LIABILITIES & NET ASSETS**
- Accrued Liabilities: $1,115
- Allocations & Designations Payable: $219,875
- **Total Current Liabilities**: $220,990
- **Unrestricted Net Assets**: $228,796
- **Total Net Assets**: $228,796
- **Total Liabilities & Net Assets**: $449,786

**2021-22 Donation Amounts**

- Workplace Campaigns: $93,302
- Events: $42,236
- Corporate Donations: $64,769
- Residential: $81,417
- Foundations: $15,050
- Service Clubs: $3,350
- Grants: $10,000
- Trust: $15,400
- Raised by Others: $31,140
- Trust: $15,400
- Foundations: $15,050
- Total: $356,664

*Front Row: Craig Modahl, Barbara Bates-Nelson*  
*Middle Row: Michael Weber, Megan Joecks, Cindy Nierode, Sri Vasudevan, Grace Eernisse, Karen Weber*  
*Back Row (left to right): Tom Carson, Bob Haupt, Bryn Theisen, Don Bystricky*  
*Not Pictured: Gerry Antoine, Tony Matera, Wilma Bonaparte, Jack Linehan, Jonathan Neulreich, Annie Stadler*
HOPE IS LIKE THE SUN, WHICH AS WE JOURNEY TOWARD IT, CASTS THE SHADOW OF OUR BURDEN BEHIND US

We are grateful that so many corporate partners, individual donors and volunteers supported our mission. United, we can tackle challenges that no one organization or person can solve alone. **Thanks to you, we raised $356,664 to strengthen the Ozaukee County community.**

**THANK YOU TO ALL DONORS, BIG AND SMALL.**
**TOGETHER WE MAKE A DIFFERENCE IN THE LIVES OF MANY!**

**TOCQUEVILLE SOCIETY**
$10,000+
- Advocate Aurora Health
- BMO Harris
- Charter Steel
- Arno Gunther Trust
- Robert & Carroll Haupt
- Port Washington State Bank
- WE Energies Foundation

**LIGHTHOUSE KEEPERS**
$9,999-1,500
- Anonymous
- Allen Edmond Employees
- Barbara Bates-Nelson & Rick Nelson
- Lynn & Dan Benning
- Thomas Bruns
- Chocolate Chisel
- D.D. Williamson
- DigiCorp
- Jason & Julie Dzwinel
- Barb Fischer
- Shiri Flack
- Pat & Linda Foy
- Joseph & Joanne Graf
- Harbor City Plumbing
- Robert & Ruth Henkle
- Tom & Nancy Holley
- Herb Kohl Philanthropies

**Kohler Company & Employees**
- Mile Rock Site Solutions
- Meadowlark Storage
- Craig & Sandy Modahl
- Wes Palmer
- Cindy & Robin Nierode
- Holly Ryan
- Sargento
- Carol Schneider, SEEK Inc.
- James & Jennifer Schowalter
- Mark & Cathy Schowalter
- Ron & Betty Schowalter
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- Michael Wood
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- James & Teresa Charewicz
- Tom Christman
- Amy Craft
- Dario De Maria
- Andre Deriaz
- Design House
- Jon Edgren
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- Mary Fran Lepeska
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- Ellen MacFarlane
- Carolyn McAllister
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- Greg Miller
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- Port Washington Saukville Rotary Club
- Kimberly Palleon
- Eric & Jan Rathgeber
- Paul & Jan Schueller
- Melanie Spencer
- Jo Ann Stade
- Eric Stelter
- Bryn Theisen
- Kurt Theune
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Patricia Watson
Janice Watson & Alfred Lustig
Margaret Yungbluth
Peter Zingelman

Michael & Heidi Anderson
Glen & Celeste Arnold
Gerald & Anne Antoine
Antoine, Hoeft & Eberhardt
Associated Bank
Daniel & Karen Becker
Jamie Bernhardt
Anna Bluma
Cheryl Boldt
Barry Boline
Cortney Borden
Dr. Douglas & Susan Bostwick
Luanne Boyle
Donna & Michael Burmesch
Donald & Kathleen Bystricky
Caterpillar Foundation
Zachary Chandre
Dr. James Coggins
Tom & Lora Didier
Drews True Value
Lisa Dietrich
Carissa Ellmayer
Judith Ann Fillar
April Finger
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Todd & Kathy Gordon
Douglas & Janine Graham
Joe & Erin Gutsiediel
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Shelly Hartmann
Bill & Mary Henke
James Hintz
Nicole Jozwowski
Jill Kaplan
Renee Keranen
Brent Kerbel
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Kate Klement
Ron Knaus
Christy Knowles
John Krell
Al & Judy Krier
Krista Marie Krueger
Monica Lewein
Ruth Lorge
Paula Loyas
Adrianne Luft
Adam Manke
Tom & Deb Manoni
Charles McCarthy
Cheryl McDermott
Jay McMahon
Paul & Wendy Melotik
Cari Ann Mihalko
Bill & Pat Moren
Denise Morrison
David Mowry
Mary Lou & David Mueller
Jim Myers
Karen Susan Navis
Neuens Fredonia Lumber
Judith Olson
Dennis & Christine Ott
Michael Ott
Pear & Simple
Mitch Pezanoski
Carla Phillips
Port Washington Lions Club
Ron Prom
Jeff Richards
Tecwyn Roberts
Desmond Robinson
Jennifer & John Rothstein
Tom & Judy Saeger
Patryk Schmeling
Chanel Schmider
Jay Schreurs
Nicholas Schultz
Alan Schupp
Audrey Smolinski
Nick & Patti Spencer
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Allan Starkman
Carole Stuebe
John & Gina Taucher
Angela Ter Maat
Stella Terry
Ron Theis
Jason Traxel
Sandra Trestrall
Uselding Painting
Steven Vasquez
SRI & Joyce Vasudevan
Karen & Jim Vollmar
von Briesen & Roper
Lina Vorpalh
Jon Vrzal
Eric Wagner
Sara Weninger
Dave Wickesberg

SETTLERS $999-600

Mary Albrecht
Anonymous
Anonymous
Anonymous
Anonymous
Baird
Rick Bauman
Kate & Jason Bechen
Kris & Jill Becker
Dr. Wilma Bonaparte
Amy Bloecher
Millie Brazeau
Joyce & Scott Brost
D Buchholtz, CSM, LLC
Commerce State Bank
Mark Doll, Professional Services
Gary Dunco
Michael Eliszewski
Scott Engel
Jim & Middy Froemming
Dave Hunsicker
Megan Joecks
Amy Kauper
Karen Lanser
John Long
Penny Mentzel
Barbara Swietlik-Metz
Charlyn Peterson
Robert Platteter
Bart Reimer
Mike Sauer
Annie Stadler
Kathie Tikkanen
Pat Weidert

PIONEERS $599-300

Adam Manke
Tom & Deb Manoni
Charles McCarthy
Cheryl McDermott
Jay McMahon
Paul & Wendy Melotik
Cari Ann Mihalko
Bill & Pat Moren
Denise Morrison
David Mowry
Mary Lou & David Mueller
Jim Myers
Karen Susan Navis
Neuens Fredonia Lumber
Judith Olson
Dennis & Christine Ott
Michael Ott
Pear & Simple
Mitch Pezanoski
Carla Phillips
Port Washington Lions Club
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Jeff Richards
Tecwyn Roberts
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Patryk Schmeling
Chanel Schmider
Jay Schreurs
Nicholas Schultz
Alan Schupp
Audrey Smolinski
Nick & Patti Spencer
Jeff & Maureen Squire
Allan Starkman
Carole Stuebe
John & Gina Taucher
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Karen & Jim Vollmar
von Briesen & Roper
Lina Vorpalh
Jon Vrzal
Eric Wagner
Sara Weninger
Dave Wickesberg
United Way of Northern Ozaukee is a collaborator and resource to many nonprofits. In addition to awarding program grants, UWNO provided over 400 gift cards totaling over $10,000 to seven nonprofits to help at risk families during the holiday season. Gift cards from Meijer, Piggly Wiggly, Pick N Save, Walmart, Walgreen, Kwik Trip and Casey’s helped families cover basic needs during the holidays.

To learn more about how we serve as a conduit for our 12 nonprofit partners all year round, follow United Way of Northern Ozaukee on Facebook.

WHAT’S RAISED HERE STAYS HERE

Over 7,056 Ozaukee County residents benefited from United Way funded programs in 2021-22

To volunteer, visit volunteerozaukee.org
To donate, visit unitedwayno.org